

RESOLUTION NO. 123

RESOLUTION TO AMEND APPENDIX "A" IN ORDINANCE 2025-01 TO MATCH BOARD APPROVED INCREASES FOR WATER RATES, WATER PLANT INVESTMENT FEES, AND CHARGES FOR BIGFORK COUNTY WATER AND SEWER DISTRICT

RECITALS

WHEREAS, the District hired Raffelis Financial Consultants, Inc. and held a public hearing on May 29th to provide a detailed rate study and 5 year financial plan to ensure that an adequate level of income from water rates are maintained to finance daily operations, fund needed maintenance and improvement projects, meet debt coverage requirements, fund reserves, and ensure rates are fair and aligned with the District's goals and community values and passed by the board and made effective July 1st, 2025.

NOW, THEREFORE, BE IT RESOLVED by the Board of Directors of the District (the "Board") as follows:

1. Reason for Adopted Water Rate Increase. Revenue from rates need to be sufficient to cover operating expenses, repair and replace capital, debt service coverages, and supplement growth-related capital when necessary. Current rates are not sufficient to cover annual expenses. Therefore, revenue adjustments are required to generate sufficient revenue to cover annual expenses and to build reserves over the 5-year financial plan. Equal annual revenue adjustments of 7% from FY 2026 to FY 2030 are needed to meet these requirements.
2. Amend Appendix A Monthly Base Water Rates and Charges. The District amends monthly base water rates listed in Appendix "A" of Ordinance 2025-01 as follows:

FY 2026 BASE WATER RATES		
Meter Size	Allowance (Gallons)	\$/ Per Month
¾"	0	\$31.89
1"	0	\$79.98
1 ½"	0	\$160.12
2"	0	\$256.37
3"	0	\$517.24
4"	0	\$801.59
6"	0	\$1,603.39

3. Amend Appendix "A" Water Volume Charges. The District amends monthly water volume rates and charges listed in Appendix A of Ordinance 2025-01 as follows:

FY 2026 VOLUME WATER RATES		
Meter Size	Threshold (Gallons)	\$/ Per Thousand Gallons
¾"	5,000	\$1.25
¾"	15,000	\$1.57
¾"	35,000	\$2.35
¾"	>35,000	\$3.52
1"	15,000	\$1.25
1"	60,000	\$1.57
1"	170,000	\$2.35
1"	>170,000	\$3.52
1.5"	25,000	\$1.25
1.5"	75,000	\$1.57
1.5"	200,000	\$2.35
1.5"	>200,000	\$3.52
2"	40,000	\$1.25
2"	90,000	\$1.57
2"	240,000	\$2.35
2"	>240,000	\$3.52
3"	50,000	\$1.25
3"	100,000	\$1.57
3"	250,000	\$2.35
3"	>250,000	\$3.52
4"	80,000	\$1.25
4"	175,000	\$1.57
4"	440,000	\$2.35
4"	>440,000	\$3.52

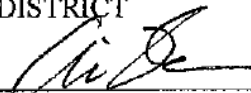
4. Water Plant Investment Fees For New Connections. All people, developers, corporations, or others requesting connection to the district water and sewer system will be charged a plant investment fee to cover their proportionate share of the capital costs of the existing system. Plant investment fees are designed to recover the cost of capacity required to serve the district.
5. New Water Plant Investment Fees. The District amends water plant investments fees listed in Appendix "A" of Ordinance 2025-01 as follows:

FY 2026 WATER PLANT INVESTMENT FEES		
Meter Size	Edu Ratio	Plant Investment Fee
¾"	1.00	\$7,368
1"	1.79	\$13,189
1 ½"	4.00	\$29,472
2"	7.14	\$52,608
3"	16.00	\$117,888
4"	28.57	\$210,504
5"	44.64	\$328,908
6"	64.29	\$473,689
7"	87.11	\$641,826
8"	133.78	\$985,691
9"	144.00	\$1,060,992
10"	177.78	\$1,309,883

6. Other Charges. The District amends Appendix "A" miscellaneous charges listed in Ordinance 2025-01 as follows:
Water Late Fees proposed to increase from \$2.50 per month to \$12.50 per month.
Proposed Water and Sewer service turn-on/turn-off cost of \$25.00.
Proposed Check for Leak/Data log fee of \$25.00.
Proposed Transfer of Service fee of \$25.00.
Proposed Door tag fee for non-payment of \$5.00.
7. Effective Date. The above-referenced adopted rates will go into effect July 16, 2025. These rate increases are scheduled for yearly review and hearings FY 2026 through FY 2030, according to Section 7-13-2301, per MCA the board will review the rates and charges annually.
8. Public Hearing. A public hearing on adopting the above-mentioned rate increases was held on May 29th, 2025, at 1:00pm in Bigfork, MT at 108 Harbor Heights Blvd and approved by the board to be effective July 1st, 2025.
9. Contact. Tyler Hantz, District Manager, may be contacted for more information about the rates or the hearing at (406) 837-4566.

Passed and approved by the Board of Directors this 16th day of July 2025.

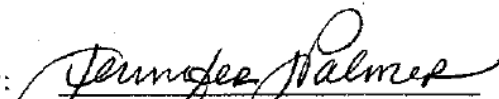
BIGFORK COUNTY WATER AND SEWER
DISTRICT



President

ATTEST:

By:



District Secretary